

First Name: _____ Last Name: _____ Middle Initial: _____
Patient Is: ☐ Policy Holder ☐ Responsible Party Preferred Name: _____

Responsible Party (if someone other than the patient)

First Name: _____ Last Name: _____ Middle Initial: _____
Address: _____ Address 2: _____
City, State, Zip: _____ Pager: _____
Home Phone: _____ Work Phone: _____ Ext: _____ Cellular: _____
Birth Date: _____ Soc Sec: _____ Drivers Lic: _____
☐ Responsible Party is also a Policy Holder for Patient ☐ Primary Insurance Policy Holder ☐ Secondary Insurance Policy Holder

Patient Information

Address: _____ Address 2: _____
City: _____ State / Zip: _____ Pager: _____
Home Phone: _____ Work Phone: _____ Ext: _____ Cellular: _____
Sex: ☐ Male ☐ Female Marital Status: ☐ Married ☐ Single ☐ Divorced ☐ Separated ☐ Widowed
Birth Date: _____ Age: _____ Soc Sec: _____ Drivers Lic: _____
E-mail: _____ ☐ I would like to receive correspondences via e-mail.

Section 2

Section 3

Employment ☐ Full Time ☐ Part Time ☐ Retired
Status: _____
Student Status: ☐ Full Time ☐ Part Time
Medicaid ID: _____ Pref. Dentist: _____
Employer ID: _____ Pref. Pharmacy: _____
Carrier ID: _____ Pref. Hyg: _____

Emergency Contact _____
INS Verified On / By _____

Primary Insurance Information

Name of Insured: _____ Relationship to Insured: ☐ Self ☐ Spouse ☐ Child ☐ Other
Insured Soc. Sec: _____ Insured Birth Date: _____
Employer: _____ Ins. Company: _____
Address: _____ Address: _____
Address 2: _____ Address 2: _____
City, State, Zip: _____ City, State, Zip: _____
Rem. Benefits: _____ Rem. Deduct: _____

Secondary Insurance Information

Name of Insured: _____ Relationship to Insured: ☐ Self ☐ Spouse ☐ Child ☐ Other
Insured Soc. Sec: _____ Insured Birth Date: _____
Employer: _____ Ins. Company: _____
Address: _____ Address: _____
Address 2: _____ Address 2: _____
City, State, Zip: _____ City, State, Zip: _____
Rem. Benefits: _____ Rem. Deduct: _____

Eaglesoft Medical History(Copy)(Copy)

Patient Name:

Birth Date:

Date Created:

Although dental personnel primarily treat the area in and around your mouth, your mouth is a part of your entire body. Health problems that you may have, or medication that you may be taking, c

Are you under a physician's care now?	<input type="radio"/> Yes <input type="radio"/> No	If yes	<input type="text"/>
Have you ever been hospitalized or had a major operation?	<input type="radio"/> Yes <input type="radio"/> No	If yes	<input type="text"/>
Have you ever had a serious head or neck injury?	<input type="radio"/> Yes <input type="radio"/> No	If yes	<input type="text"/>
Are you taking any medications, pills, or drugs?	<input type="radio"/> Yes <input type="radio"/> No	If yes	<input type="text"/>
Do you take, or have you taken, Phen-Fen or Redux?	<input type="radio"/> Yes <input type="radio"/> No	If yes	<input type="text"/>
Have you ever taken Fosamax, Boniva, Actonel or any other medications containing bisphosphonates?	<input type="radio"/> Yes <input type="radio"/> No	If yes	<input type="text"/>
Are you on a special diet?	<input type="radio"/> Yes <input type="radio"/> No	If yes	<input type="text"/>
Do you use tobacco?	<input type="radio"/> Yes <input type="radio"/> No		
Do you use controlled substances?	<input type="radio"/> Yes <input type="radio"/> No	If yes	<input type="text"/>

Additional Questions:

Do you Snore?	<input type="radio"/> Yes <input type="radio"/> No	If yes	<input type="text"/>
Have you ever been diagnosed with Sleep Apnea?	<input type="radio"/> Yes <input type="radio"/> No	If yes	<input type="text"/>
Do you sleep with a CPAP machine?	<input type="radio"/> Yes <input type="radio"/> No	If yes	<input type="text"/>

Women: Are you...

Pregnant/Trying to get pregnant?	<input type="radio"/> Yes <input type="radio"/> No	Nursing?	<input type="radio"/> Yes <input type="radio"/> No	Taking oral contraceptives?	<input type="radio"/> Yes <input type="radio"/> No
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Are you allergic to any of the following?

<input type="checkbox"/> Aspirin	<input type="checkbox"/> Penicillin	<input type="checkbox"/> Codeine	<input type="checkbox"/> Acrylic
<input type="checkbox"/> Metal	<input type="checkbox"/> Latex	<input type="checkbox"/> Sulfa Drugs	<input type="checkbox"/> Local Anesthetics

Other Allergies? Please List:

<input type="radio"/> Yes <input type="radio"/> No	If yes	<input type="text"/>
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Do you have, or have you had, any of the following?

AIDS/HIV Positive	<input type="radio"/> Yes <input type="radio"/> No	Cortisone Medicine	<input type="radio"/> Yes <input type="radio"/> No	Hemophilia	<input type="radio"/> Yes <input type="radio"/> No	Radiation Treatments	<input type="radio"/> Yes <input type="radio"/> No
Alzheimer's Disease	<input type="radio"/> Yes <input type="radio"/> No	Diabetes	<input type="radio"/> Yes <input type="radio"/> No	Hepatitis A	<input type="radio"/> Yes <input type="radio"/> No	Recent Weight Loss	<input type="radio"/> Yes <input type="radio"/> No
Anaphylaxis	<input type="radio"/> Yes <input type="radio"/> No	Drug Addiction	<input type="radio"/> Yes <input type="radio"/> No	Hepatitis B or C	<input type="radio"/> Yes <input type="radio"/> No	Renal Dialysis	<input type="radio"/> Yes <input type="radio"/> No
Anemia	<input type="radio"/> Yes <input type="radio"/> No	Easily Winded	<input type="radio"/> Yes <input type="radio"/> No	Herpes	<input type="radio"/> Yes <input type="radio"/> No	Rheumatic Fever	<input type="radio"/> Yes <input type="radio"/> No
Angina	<input type="radio"/> Yes <input type="radio"/> No	Emphysema	<input type="radio"/> Yes <input type="radio"/> No	High Blood Pressure	<input type="radio"/> Yes <input type="radio"/> No	Rheumatism	<input type="radio"/> Yes <input type="radio"/> No
Arthritis/Gout	<input type="radio"/> Yes <input type="radio"/> No	Epilepsy or Seizures	<input type="radio"/> Yes <input type="radio"/> No	High Cholesterol	<input type="radio"/> Yes <input type="radio"/> No	Scarlet Fever	<input type="radio"/> Yes <input type="radio"/> No
Artificial Heart Valve	<input type="radio"/> Yes <input type="radio"/> No	Excessive Bleeding	<input type="radio"/> Yes <input type="radio"/> No	Hives or Rash	<input type="radio"/> Yes <input type="radio"/> No	Shingles	<input type="radio"/> Yes <input type="radio"/> No
Artificial Joint	<input type="radio"/> Yes <input type="radio"/> No	Excessive Thirst	<input type="radio"/> Yes <input type="radio"/> No	Hypoglycemia	<input type="radio"/> Yes <input type="radio"/> No	Sickle Cell Disease	<input type="radio"/> Yes <input type="radio"/> No
Asthma	<input type="radio"/> Yes <input type="radio"/> No	Fainting Spells/Dizziness	<input type="radio"/> Yes <input type="radio"/> No	Irregular Heartbeat	<input type="radio"/> Yes <input type="radio"/> No	Sinus Trouble	<input type="radio"/> Yes <input type="radio"/> No
Blood Disease	<input type="radio"/> Yes <input type="radio"/> No	Frequent Cough	<input type="radio"/> Yes <input type="radio"/> No	Kidney Problems	<input type="radio"/> Yes <input type="radio"/> No	Spina Bifida	<input type="radio"/> Yes <input type="radio"/> No
Blood Transfusion	<input type="radio"/> Yes <input type="radio"/> No	Frequent Diarrhea	<input type="radio"/> Yes <input type="radio"/> No	Leukemia	<input type="radio"/> Yes <input type="radio"/> No	Stomach/Intestinal Disease	<input type="radio"/> Yes <input type="radio"/> No
Breathing Problems	<input type="radio"/> Yes <input type="radio"/> No	Frequent Headaches	<input type="radio"/> Yes <input type="radio"/> No	Liver Disease	<input type="radio"/> Yes <input type="radio"/> No	Stroke	<input type="radio"/> Yes <input type="radio"/> No
Bruise Easily	<input type="radio"/> Yes <input type="radio"/> No	Genital Herpes	<input type="radio"/> Yes <input type="radio"/> No	Low Blood Pressure	<input type="radio"/> Yes <input type="radio"/> No	Swelling of Limbs	<input type="radio"/> Yes <input type="radio"/> No
Cancer	<input type="radio"/> Yes <input type="radio"/> No	Glaucoma	<input type="radio"/> Yes <input type="radio"/> No	Lung Disease	<input type="radio"/> Yes <input type="radio"/> No	Thyroid Disease	<input type="radio"/> Yes <input type="radio"/> No
Chemotherapy	<input type="radio"/> Yes <input type="radio"/> No	Hay Fever	<input type="radio"/> Yes <input type="radio"/> No	Mitral Valve Prolapse	<input type="radio"/> Yes <input type="radio"/> No	Tonsillitis	<input type="radio"/> Yes <input type="radio"/> No
Chest Pains	<input type="radio"/> Yes <input type="radio"/> No	Heart Attack/Failure	<input type="radio"/> Yes <input type="radio"/> No	Osteoporosis	<input type="radio"/> Yes <input type="radio"/> No	Tuberculosis	<input type="radio"/> Yes <input type="radio"/> No
Cold Sores/Fever Blisters	<input type="radio"/> Yes <input type="radio"/> No	Heart Murmur	<input type="radio"/> Yes <input type="radio"/> No	Pain in Jaw Joints	<input type="radio"/> Yes <input type="radio"/> No	Tumors or Growths	<input type="radio"/> Yes <input type="radio"/> No
Congenital Heart Disorder	<input type="radio"/> Yes <input type="radio"/> No	Heart Pacemaker	<input type="radio"/> Yes <input type="radio"/> No	Parathyroid Disease	<input type="radio"/> Yes <input type="radio"/> No	Ulcers	<input type="radio"/> Yes <input type="radio"/> No
Convulsions	<input type="radio"/> Yes <input type="radio"/> No	Heart Trouble/Disease	<input type="radio"/> Yes <input type="radio"/> No	Psychiatric Care	<input type="radio"/> Yes <input type="radio"/> No	Veneral Disease	<input type="radio"/> Yes <input type="radio"/> No
Yellow Jaundice	<input type="radio"/> Yes <input type="radio"/> No	Heart Stents	<input type="radio"/> Yes <input type="radio"/> No				

Have you ever had any serious illness not listed above?	<input type="radio"/> Yes <input type="radio"/> No	If yes	<input type="text"/>
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To the best of my knowledge, the questions on this form have been accurately answered. I understand that providing incorrect information can be dangerous to my (or patient's) health. It is my responsibility to inform the dental office of any changes in medical status.

Signature of Patient, Parent or Guardian:

X

Date: _____



Agreement to Receive Electronic Communication

Patient Name: _____ Date of Birth: _____

(Initial below)

I _____ DO AGREE

I _____ DO NOT AGREE

That the dental practice may communicate with me electronically at the email address and/or mobile phone number listed below.

I am aware that there is some level of risk that third parties might be able to read unencrypted emails. I further agree that I am responsible for providing the dental practice any updates to my email address and/or mobile phone number.

My most preferred method of electronic communication:

(Initial below)

_____ Text Messaging

_____ Email

I would like to receive:

_____ Appointment Reminders/Recall Visits

_____ Information regarding insurance/billing

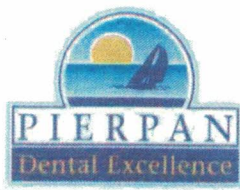
_____ Requests for Patient Satisfaction online reviews

I can withdraw my consent to electronic communications at anytime by calling:

INSERT YOUR OFFICE NAME | PHONE NUMBER | OFFICE EMAIL ADDRESS:

Patient Signature: _____ Date: _____

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We are committed to maintaining the confidentiality, integrity and security of personal health information entrusted to us by current and prospective patients. We want you to know how we protect your information and how we use it to better serve your needs. Please take a moment to review our privacy policy.

Your Right to Know

You have a right to know what we do with the personal and confidential information we collect about you in the course of treating your dental health needs and administering the necessary financial and insurance documents for your services. Because we value the integrity of our patient relationships, we want to assure you that we are properly safeguarding this important information.

Personal Information We Collect

We need accurate, current health and insurance information about you so that we can determine your coverage and provide dental treatment to meet your specific needs. We collect personal information that you provide to us on a medical history form, personal information form, other forms, and in interviews. In addition, we maintain information about your care with us in your chart, and on our computer system. We may obtain additional information from third parties such as other health care providers, pharmacies, insurance companies, and consumer reporting agencies.

Information We May Disclose

We may share your personal financial and health information on a confidential basis only with authorized employees, representatives and third parties whose services are required to assure the highest level of service to you.

We may contact you to provide appointment reminders. We may use an/or disclose PHI to contact you to provide a reminder to you about an appointment you have for treatment. We may contact you with information about treatment, services, products or health care providers.

Protection of Your Information

Reasonable care will be taken to keep pertinent records current, complete and accurate. If you see any inaccuracy in your statements or in any other communication from us, we would appreciate your assistance in making corrections by contacting us.

We will protect all information collected about you, and we will restrict access to non-public personal information by maintaining physical, electronic, and procedural safeguards. We will restrict access to protected data only to individuals who must use it in the performance of their job-related duties.

Above all, we value your trust and your confidence in our ability to manage and protect your important personal information.

If you have any questions or concerns about our privacy policy, please speak to our office manager.

Thank you for choosing our office to serve your dental needs. We value you as a patient and appreciate the opportunity to serve you.

Please sign below to inform us that you have read and understand our new policy so that we may keep a copy in your chart.

Patient Guardian Signature



APPOINTMENT SCHEDULING POLICY

When you schedule an appointment in our office, we consider this appointment a reservation of chair time and expect that you will be recording this appointment date and time on you schedule. As a courtesy, we make every effort to remind patients of their appointment via postcard, email, text messaging, and phone. We do require that you respond to these calls by letting us know that you will attend your appointment. If we do not hear from you to confirm your appointment within 48 hrs of the scheduled time, we reserve the right to schedule another patient at that given date and time.

If you must change your appointment, we require at least 48 hour notice to avoid a possible cancellation fee. If commitments for appointments are frequently broken, a non-refundable reservation fee may be required to continue to schedule appointments in our office. When appointment times are lost due to last-minute cancellation, it delays your needed treatment and also prevents other patients from using that appointment time for their needed treatment.

Thank you in advance for respecting our scheduling policies. If you have any questions about scheduling, we would be glad to answer it.

FAMILY MEMBERS IN DENTAL TREATMENT ROOM POLICY

In order to provide the highest quality of care safely and efficiently to our dental patients, all family members and friends are required to remain in the waiting area while dental treatment services are being rendered. This policy will help our dental team ensure safety, infection control and patient confidentiality.

PARENT(S) OF MINOR CHILDREN

Experts in the field of pediatric dentistry universally agree that children are much more cooperative and attentive when parents are not present during dental treatment. In the event your presence is required in the dental operator, you will be asked to join. With an especially resistant or frightened child, referral to a specialist might be necessary. Refusal to adhere to these policies could result in rescheduling until the parent feels that their child can handle routine dental care on their own.

I have read and understand the policies noted above for Pierpan Dental Excellence.

(Patient Signature)

(Date)

Henry Pierpan, DDS * Monica Pierpan, DDS



Financial Policy

Welcome to Pierpan Dental Excellence. We are committed to providing you with the best possible care. Our office hours are Tuesday - Friday, 8:00 a.m. to 5:00 p.m. All appointments are considered a reservation of the time set aside for you. We will do our utmost to schedule your visits at times that are convenient. We will assist you by giving you a courtesy call prior your appointment. In return we ask that you do the same and call to confirm all appointments to honor your reservation. Appointments that are unconfirmed within 48 hours prior the appointment may lead to cancellation.

Payment is expected at time of service. If you have insurance, we will accept assignment with most insurance companies after verification of coverage. You will be expected to pay your portion of services at the time of visit, including but not limited to, co-payments, percentages and deductibles. If for any reason your insurance denies a claim, the balance will be billed to you in full. In the situation of a divorce, the parent who signs the financial policy is the responsible party on the account regardless of who the insurance subscriber may be. We accept cash, Care Credit, Mastercard, and Visa. Checks are only accepted for patients with established credit history. If you are unable to render payment at the time of service, we will be happy to reschedule your appointment or discuss financial arrangements prior being seated. We will estimate as closely as possible to your coverage, but until we actually receive payment from the insurance company, it is just an estimate. We will assist you in dealing with your insurance company, but ultimate responsibility lies with you. We do not file secondary insurances, but will assist you as much as we can in the process. After 45 days from the date of service, the balance will be due from you in full. If we are unable to verify coverage, you will be expected to pay for the visit in full.

If more than one family member is a patient, then they will be grouped under one account. If you wish to have a separate account from other family members, please notify the front desk upon signing this form. Family member can only be on separate accounts if they have separate insurance policies.

A service charge of 1 1/2% per month (18% per annum) on the unpaid balance will be charged on all accounts exceeding 60 days, unless previously written financial arrangements are satisfied. At any time during treatment, we may contact a credit bureau with information regarding this account.

Returned checks will be charged \$36.00. We will not attempt to redeposit more than once. Missed appointments, cancellations or reschedules with less than a 48 hour notice are subject to a \$50.00 charge.

I have read the above policy, understand my responsibilities and agree to these terms.

Signed _____ Date _____

Henry Pierpan, DDS * Monica Pierpan, DDS



NOTICE OF PRIVACY PRACTICES ACKNOWLEDGMENT

I understand that, under the Health Insurance Portability & Accountability Act of 1996 ("HIPPA"), I have certain rights to privacy regarding my protected health information. I understand that this information can and will be used to:

- Conduct, plan and direct my treatment and follow-up among the multiple healthcare providers who may be involved in that treatment directly and indirectly.
- Obtain payment from third-party payers.
- Conduct normal healthcare operations such as quality assessments and physician certifications.

I acknowledge that I have received your Notice of Privacy Practices containing a more complete description of the uses and disclosures of my health information. I understand that this organization has the right to change its Notice of Privacy Practices from time to time and that I may contact this organization at any time at the address above to obtain a current copy of the Notice of Privacy Practices.

I understand that I may request in writing that you restrict how my private information is used or disclosed to carry out treatment, payment or health care operations. I also understand you are not required to agree to my requested restrictions, but you do agree then you are bound to abide by such restrictions.

Patient Name:

Relationship to Patient:

Signature:

Date:

OFFICE USE ONLY

I attempted to obtain the patient's signature in acknowledgement of this Notice of Privacy Practices Acknowledgement, but was unable to do so as documented below:

Date:	Initials:	Reason:
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Henry Pierpan, DDS * Monica Pierpan, DDS



Monica M Pierpan, DDS, PA
Henry J. Pierpan, DDS, PA

Name:
Date:
BP:

DENTAL HEALTH HISTORY

How did you hear about our practice?

☐ YELP ☐ GOOGLE ☐ Family/Friend _____ ☐ Insurance ☐ Other: _____

When was your last dental visit?
And what was that visit for?

Are you having any dental problems that require immediate attention?

Do you smoke or use tobacco products?
What age did you start?

Do any of the following cause tooth discomfort or pain? If so, note which area of your mouth.

Hot
Cold
Sweets
Chewing

How often do you brush your teeth?
Floss?
Waterpick?

Do your gums bleed or feel tender or swollen?
Have you had any periodontal treatment (treatment for gum disease)?

Do you clench or grind your teeth?
Do your jaws ever feel tired or ache?
Click or Pop?
Headaches?

Have you ever had orthodontic treatment (braces)?
When?
Where?

Have you ever been diagnosed with sleep related breathing problems?

Do you snore while sleeping?

How do you feel about the appearance of your smile?

Have you ever had any unpleasant dental experiences?

(Patient Signature) (Date)

Henry Pierpan, DDS * Monica Pierpan, DDS